

# Quick Start Finance Application Documentation

**Software Name:** Quick Start Finance

**Version:** 1.0

**Date:** February 7, 2023

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## Requirements

The minimum requirements for to run Quick Start Finance Desktop are as follows:

- Processor:1 GHz or faster.
- RAM:1 GB (32-bit) or 2 GB (64-bit)
- Graphics: DirectX 9 or later with WDDM 1.0 driver (the latter is the graphics architecture for video drivers)
- Hard disk space:16 GB (32-bit) or 20 GB (64-bit)
- Display:800×600 resolution

### Mac

To use Chrome browser on Mac, you'll need:

- macOS High Sierra 10.13 or later

### Linux

To use Chrome browser on Linux, you'll need:

- 64-bit Ubuntu 18.04+, Debian 10+, openSUSE 15.2+, or Fedora Linux 32+
- An Intel Pentium 4 processor or later that's SSE3 capable

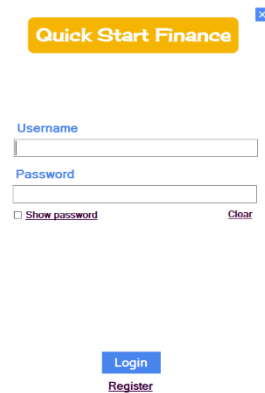
# Quick Start Finance

## A “Younger” Personal Finance Application

### How-to Guide

#### Step 1 – Install, start up and login

- Download the program from our <https://www.Ryengineer.com/QuickStartFinance/Download> page.
- Click the download in a notification in your browser and install will begin immediately.
- When using Windows, which we recommend, click Windows start and or search for Quick Start Finance (QSF). Or, if you selected the “Create desktop icon” checkbox at the time of installation, double-click on your CKK toolbox desktop icon.
- The QSF Login in page will appear as the program loads up.



Quick Start Finance

Username

Password

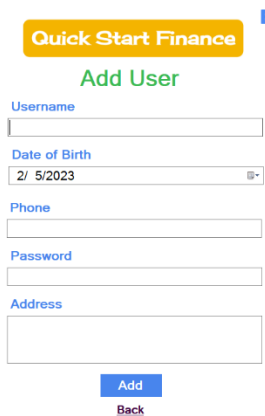
Show password Clear

Login

Register

Figure 1 - Login

- At the initial login screen, please enter select “Register” at the very bottom to create a new username and password (see Figure 1 – Login).



Quick Start Finance

Add User

Username

Date of Birth

2/ 5/2023

Phone

Password

Address

Add

Back

Figure 2- Add User

- From the “Add User” screen, please complete the form and click the “Add” button. Now, select “Back” at the very bottom (see Figure 2 – Add User).
- Enter your information at the original “Login” screen and click the “Login” button.

Step 2 – Add new income record

- Following login, the “My Overview” dashboard will open. Select the “New Income” tab in the blue, vertical navigation menu on the left (see Figure 3 – My Overview dashboard).

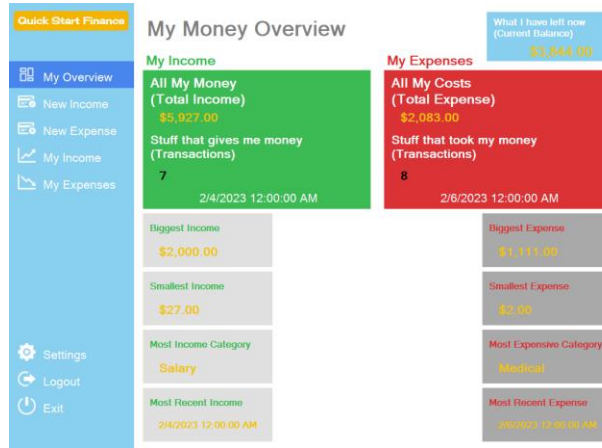


Figure 3 - My Overview dashboard

- At the “New Income” screen, fill in the details of your new income record and click the “KEEP THIS!” button (see Figure 4 – New Income Details).

**New Income Details**

What money came in (Income Title)

What kind of income (Category)

How much I got (Amount)

When I got it (Date)

More about my new income (Description)


**KEEP THIS!**

All My Money (Total Income) \$5,927.00

Figure 4 - New Income Details

### Step 3 – View all income records

- Select the “My Income” tab in the blue, vertical navigation menu on the left. All income records you have added will appear in the “My Income Records” table (see Figure 5 – My Income).

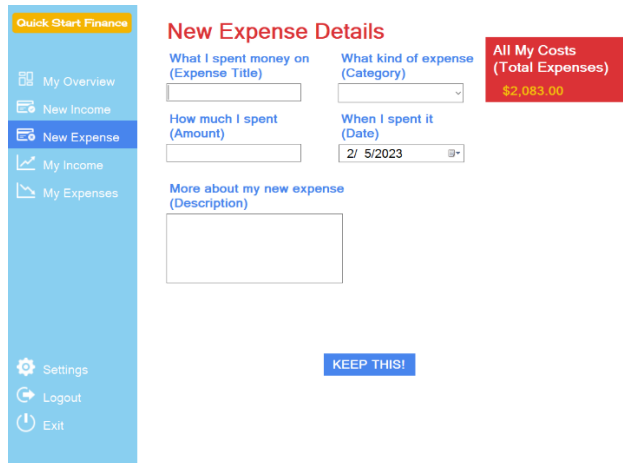


Id	Name	Amount	Category	Date	Description	Username
3	Stuff	500	Gift	2/3/2023	More stuff	Ryan
5	Stuff	400	Bank error in ...	2/3/2023	Extra stuff	Ryan
7	Sweetah!!!	27	Tips	1/30/2023	More tips	Ryan
9	February Salary	2000	Salary	2/3/2023	More salary	Ryan
10	Rich uncle loan	1500	Windfall	2/4/2023	More rich uncl...	Ryan
11	Bob	500	Other	2/4/2023	More bob	Ryan
12	Cheddah	1000	Investments	2/4/2019	Mo money!	Ryan

Figure 5 - My Income

### Step 4 – Add new expense record

- Select the “New Expense” tab in the blue, vertical navigation menu on the left.
- At the “New Expense” screen, fill in the details of your new expense record and click the “KEEP THIS!” button (see Figure 6 – New Expense Details).



**New Expense Details**

What I spent money on (Expense Title)

What kind of expense (Category)

How much I spent (Amount)

When I spent it (Date)

More about my new expense (Description)

**KEEP THIS!**

All My Costs (Total Expenses) **\$2,083.00**

Figure 6 - New Expense Details

## Step 5 – View all expense records

- Select the “My Expense” tab in the blue, vertical navigation menu on the left. All expense records you have added will appear in the “My Expense Records” table (see Figure 7 – My Expense).



Id	Name	Amount	Category	Date	Description	Username
1	Stuff	100	Rent	2/3/2023	Rent stuff	Ryan
2	Rent	500	Rent	2/1/2023	Rent stuff	Ryan
3	Pizza	25	Groceries	2/3/2023	More pizza	Ryan
4	Coffee	100	Groceries	2/3/2023	So much coffee	Ryan
6	Drug!	1111	Medical	2/3/2023	More doctors	Ryan
8	Cocktails and ...	200	Travel	2/5/2023	More fun	Ryan
9	Rice	2	Groceries	2/4/2019	More rice	Ryan
10	Robbery	45	Transportation	2/4/2023	Taxi to airport	Ryan

Figure 7 - My Expense

## Step 6 - View and understand Dashboard

- Select the “My Overview” tab in the blue, vertical navigation menu on the left. On the left of the main “My Money Overview” window, the statistics of your income records are display in a green theme from top to bottom, including (see Figure 8 – My Overview):
  - Total income
  - Number of income records
  - Date of the last entry
  - Biggest income record
  - Smallest income record
  - Category with the most income record
  - Most recent income record

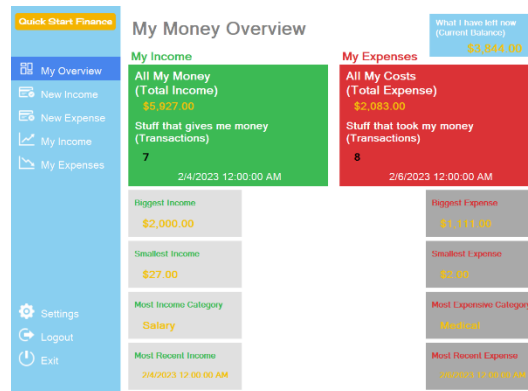
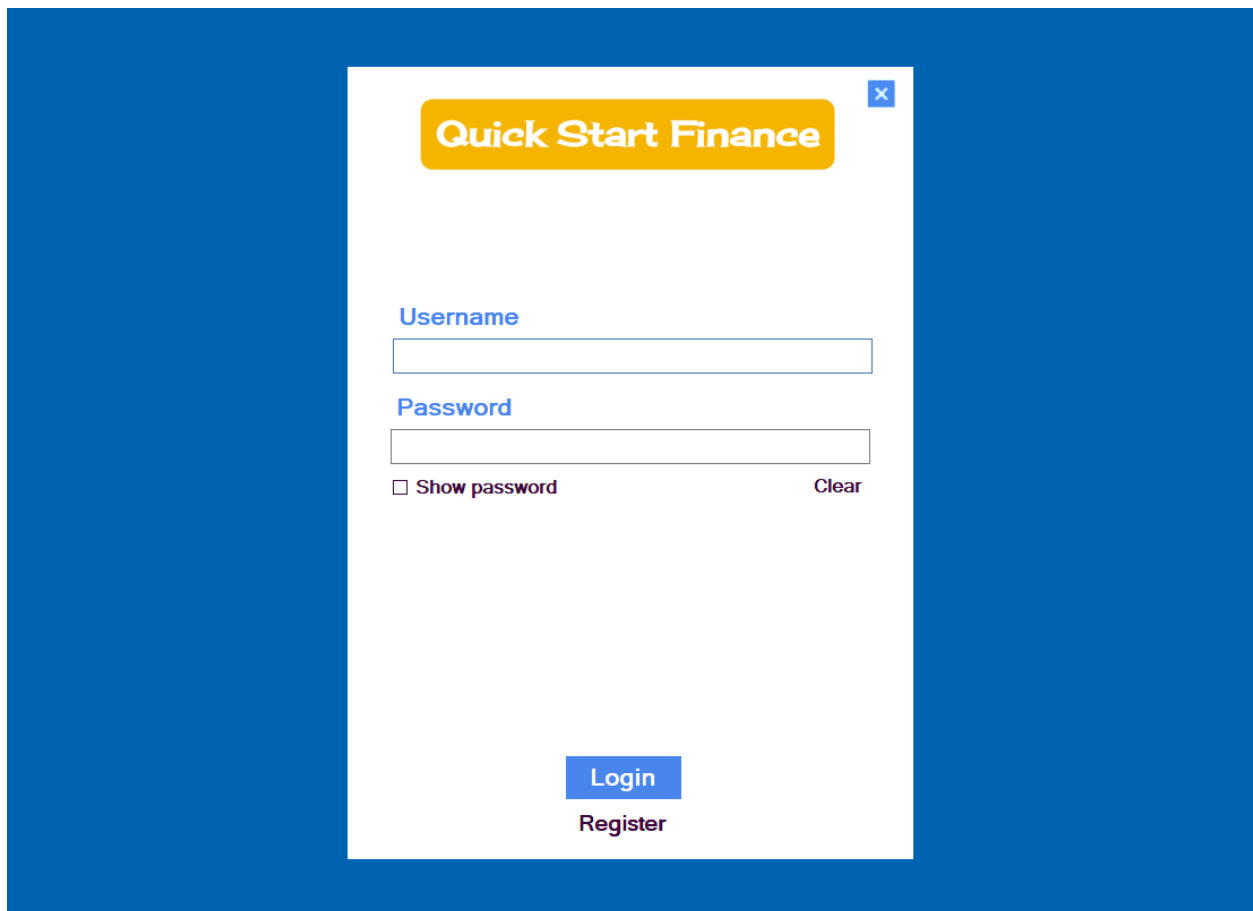


Figure 8 - My Money Overview

- On the right of the main “My Money Overview” window, the statistics of your expense records are display in a red theme from top to bottom, including:
  - Total expense
  - Number of expense records
  - Date of the last expense entry
  - Biggest expense record
  - Smallest expense record
  - Category with the most expense record
  - Most recent expense record

## Tutorials

### Quick Start Finance Desktop Walkthrough (GIF)



## FAQs

1. Can I have more than one user on my application?

*Definitely! Invite the whole family to use your Quick Start Finance application. Each user needs to go through the register process and will have an individual login username and password. Write those passwords down once, say it seven times methodically then burn or eat the paper you wrote your password on. You can also flush the password paper.*

2. How many users can I create?

*Online customer users should be able to products created and added by in-house admin users nearly instantly.*

3. What if I forget my password?

*Our IT support professionals will help you reset your forgotten password. Please call us at 1-800-QUICKSTA or email at [HelpDesk@QuickStartFinance.com](mailto:HelpDesk@QuickStartFinance.com).*

4. How do I get help?

*Please reach out to our very friendly customer service. Please call us at 1-800-QUICKSTA or email us at [HelpDesk@QuickStartFinance.com](mailto:HelpDesk@QuickStartFinance.com).*

## Additional Resources

For additional information, please go to <https://www.QuickStartFinance.com/Resources/>

## Customer Support

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